

Office of the Special Trustee for American Indians FY 2011 – Budget Briefing Tribal Budget Advisory Council

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Office of the Special Trustee for American Indians

Recent Accomplishments

- Pay.gov was implemented in FY 2009 to allow lessees to make lease payments on-line and avoid mailing checks to the lockbox.
- The Office of Appraisal Services (OAS) has eliminated 95% of the backlog for appraisal requests.
- FY 2009 Indian trust financial activity – OST held in trust monetary assets of \$3.6 billion (as of 9/30/09). \$460 million in 384,000 individual accounts and \$3.1 billion in 2,700 Tribal accounts. These are audited balances that are also reconciled daily with Treasury.
- We had receipts of \$890 million, including investment income of \$156.5 million and disbursements of \$746.9 million.

FY 2011 OST President's Budget

(\$000)	FY2010 Enacted	FY2010 2011 President's Budget	Inc (+) Dec (-) from 2010
Office of the Special Trustee	129,448	128,681	-767
Office of Historical Trust Accounting	56,536	31,534	-25,002
	185,984	160,215	-25,769

OST – FY 2011 President's Budget

(\$000)	2010 Enacted	Fixed Costs and Related Changes	Δ Internal Transfers	Program Change	2011 President's Budget
Executive Direction	2,256	16	0	0	2,272
Information Technology Services	23,048	-150	-16,000	0	6,898
Trust Records	15,018	114	0	-1,589	13,543
Budget, Finance & Administration	14,132	308	0	72	14,512
External Affairs	1,259	10	-4	0	1,265
Trust Review & Audit	4,757	36	0	0	4,793
Trust Accountability	21,612	52	0	-1,050	20,614
Field Operations	24,126	386	4	0	24,516
Appraisal Services	10,903	58	0	0	10,961
Trust Services	12,337	230	16,000	740	29,307
Historical Trust Accounting	56,536	-2	0	-25,000	31,534
TOTAL OST	185,984	1,058	0	-26,827	160,215

OST – FY 2011 President's Budget

2011 Summary of Program Increases/Decreases	(\$000)
Fixed Costs	1,390
<i>Related Changes</i>	
<i>Acquisition Reduction</i>	-107
<i>IT Reduction</i>	-190
<i>Travel Reduction</i>	-35
Total Related Changes	-332
Federal Trust Program Increase	812
Federal Trust Program Decreases	-27,639
TOTAL OST	-25,769

OST / FY 2011 Priorities

OST has four funding priorities at the FY 2011 target request.

- ❑ Trust Services program increase of - \$800k
 - Fund probate processing without carryover
- ❑ OHTA will continue to research the rightful owners of residual balances in special deposit accounts and distribute \$1.5 million to individual Indians, Tribes, and third parties.
- ❑ Budget, Finance & Administration - \$72k
 - Electronic Official Personnel Folder (eOPF) initiative
- ❑ Partially fund fixed costs and related changes - \$1.058 million
 - Mitigate absorption of increased costs

OST / FY 2011 Decreases

- ❑ The Office of Historical Trust Accounting has a program decrease of - \$25 million
 - The reduction assumes enactment in 2010 of a settlement of the *Cobell v. Salazar* lawsuit
- ❑ The Office of Trust Records has a program decrease of - \$1.589 million
 - The reduction is a result of in-sourcing and reduced records indexing
- ❑ Trust Accountability has program decrease of - \$1.1 million
 - Product Development Initiative program has cost savings of \$50k in disbursements to trust beneficiaries enrolled in OST's Debit Card program and \$1 million from the Data Quality and Integrity program as a result of decreasing realty post-conversion clean-up
- ❑ The Office of Trust Services has a program decrease of - \$60k
 - Cost-savings resulting from the automation of one-time disbursements transactions